

Sales Competency Scorecard

Name: _____

Date:		
SKILL	RATE YOURSELF	IMPROVEMENT OBJECTIVE(S), ACTION(S) AND TIMING
Listening	1 2 3 4 5 5	
Building relationships	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Record keeping	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Analyzing information	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Researching	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Handling objections	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Managing time	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Prioritizing	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Following up	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Negotiating	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Assessing character	1 🗆 2 🗆 3 🗆 4 🗆 5 🗀	
Making first contact	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Presenting	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Closing	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Asking tough questions	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
Responding to tough questions	1 🗆 2 🗆 3 🗆 4 🗆 5 🗀	
Communicating clearly	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
	1 🗆 2 🗆 3 🗆 4 🗆 5 🗆	
	1 🗆 2 🗀 3 🗀 4 🗀 5 🗀	
	1 🗆 2 🗆 3 🗆 4 🗀 5 🗀	
Rating scale		
1 = Need to improve		→ 5 = Expert and help others
Follow up date:		